

CAPABILITY STATEMENT

Prestige Money Managers, LLC specializes in providing comprehensive financial management services tailored to the needs of individuals, small businesses, nonprofits, and government organizations.

www.prestigemoneymanagers.com

CORE COMPENTICIES

Accounting & Bookkeeping

Accurate financial tracking and reporting, ensuring compliance and clarity for financial decision-making.

Financial Education

Workshops and one-on-one coaching for individuals, families, and business owners to promote financial literacy and empowerment.

Tax Preparation & Planning

Expertise in maximizing tax benefits while ensuring compliance

with federal and state regulations.

Payroll Management

End-to-end payroll solutions designed to save time, ensure accuracy, and maintain employee satisfaction.

Budgeting & Forecasting

Strategic planning tools to help clients achieve financial goals, optimize resources, and ensure long-term sustainability.

DIFFERENTIATORS

Extensive Experience

Over 25 years of financial expertise across nonprofits, state government, and small businesses.

Educational Focus

Passionate about teaching individuals and business owners how to manage and grow their financial resources effectively.

Community Engagement

Active member of Sigma Gamma Rho Sorority, Inc., the Greater Durham Black Chamber of Commerce, and the American Institute of Professional Bookkeepers.

Customized Services

Tailored solutions to fit the unique financial needs of every

EXPERIENCE

• Perfected Profitability Processes

Successfully provided accounting and financial management services for small businesses across North Carolina, resulting in improved profitability and compliance.

• Polished Nonprofit Performance

Assisted nonprofit organizations in meeting financial reporting standards to secure funding and maintain transparency.

Promoted Personal Prosperity

Delivered financial education workshops that empowered businesses, individuals, and families ways to plan for the future.



- DUNS Number: 032589808
- NAICS Codes:
- 541213 Tax Preparation Services
- 541219 Other Accounting Services
- 541611 Administrative Management and General Management Consulting Services
- Certified by NCSBE, SWUC, and the
- U.S. Black Chambers Inc.

Let Prestige Money Managers, LLC handle your financial needs with precision, expertise, and care.